

Define retirement goals



Envision your retirement

- What does a fulfilling retirement look like?
- Do you want to travel?
- Volunteer?
- Spend time with family?
- Start a new hobby?
- Part-time business

Envision your retirement

- What's your **ideal**...
 - Daily routine?
 - Weekly or monthly activities?
- Is there a **mission** you wish to accomplish?
 - Yearly goals or milestones
- Is your vision **aligned** with the expectations of your loved ones?

Length of retirement

- Retirement age target
- Length of retirement
- Plan for milestones then break down to **bite-sized pieces**

What's your ideal life?

- RP4-H1 Ideal year and week worksheet
- Life tab: Determine major milestones or missions you want to achieve
- Year tab: Break down your milestones or missions and imagine how an ideal year is like

What's your ideal life?

- Week tab: Break down your annual plan to activities and routines
- Your life milestones or missions should take priority in your daily tasks
- The sum of your daily tasks = milestone or mission achieved
- Enjoy the journey

Family dynamics

- Financial responsibilities and obligations
- Helping others financially
- Legacy

Assignment

- Collage of your ideal retirement
- Cut and paste from the internet

ANG PAGYAMAN, NAPAG-AARALAN AT NAPAGTUTULUNGAN

